



# Indicadores de Actividad Económica

## Resumen de Estadísticas Macro

Departamento de Estudios - Dirección de Políticas Pública  
SOFOFA

# Indicadores de Actividad Económica

Resumen de Estadísticas Macro



	2012	2013	2014	2015	2016	T1-16	T2-16	T3-16	T4-16	T1-17	T2-17	ene-17	feb-17	mar-17	abr-17	may-17	jun-17	jul-17	ago-17
<b>PIB / Imacec (% Var. 12 M)</b>	<b>5.3</b>	<b>4.0</b>	<b>1.9</b>	<b>2.3</b>	<b>1.6</b>	<b>2.5</b>	<b>1.7</b>	<b>1.8</b>	<b>0.5</b>	<b>0.1</b>	<b>0.9</b>	1.4	-1.4	0.3	0.1	1.3	1.4	2.8	
IMACEC (%) (Encuesta de Expectativas BCCh)												1.3	-0.5	0.0	1.0	1.0	1.5	1.7	
IMACEC (Var. Mes sa)												1.5	-0.3	-0.4	1.3	1.3	1.4	2.5	
IMACEC (Var. Trim. Anualizada sa)						-0.1	0.3	0.2	0.2	-0.5	0.4	0.4	-0.6	-0.5	0.8	0.6	0.4	0.9	
Ocupación (Miles de Personas)	7,614	7,771	7,897	8,009	8,117	8,126	8,079	8,077	8,186	8,206	8,213	8,230	8,192	8,195	8,208	8,218	8,212	8,232	
Ocupación (% Var. 12 M)	1.9	2.1	1.6	1.4	1.3	1.7	1.2	1.1	1.3	1.0	1.7	0.8	0.7	1.4	1.4	1.7	1.9	2.2	
Desocupados (Miles de Personas)	527	493	533	536	561	519	577	601	545	561	609	546	558	580	585	621	620	607	
Desocupados (% Var. 12 M)	-10.9	-6.4	8.0	0.6	4.6	-0.5	5.7	8.4	4.7	8.2	5.4	7.9	9.2	7.5	6.6	5.5	4.2	-2.0	
Tasa de Desempleo (Desocupado / Fza. de Trabajo)	6.5%	6.0%	6.3%	6.3%	6.5%	6.0%	6.7%	6.9%	6.2%	6.4%	6.9%	6.2%	6.4%	6.6%	6.7%	7.0%	7.0%	6.9%	
Tasa de Desempleo (U. Chile - RM)	5.2%	6.2%	6.5%	6.8%	6.5%	9.4%	7.6%	7.2%	6.5%	7.7%	8.0%			7.7%			8.0%		
Remuneraciones Nominales (% Var. 12 M)	6.1	5.7	6.6	6.2	5.3	5.5	5.6	5.0	5.2	5.0	5.5	5.1	5.5	4.6	5.4	5.3	5.8	5.8	
Remuneraciones Reales (% Var. 12 M)	3.1	3.9	1.8	1.8	1.5	0.8	1.3	1.5	2.3	2.2	3.1	2.2	2.6	1.8	2.7	2.6	4.0	4.0	
Índice Confianza Empresarial (UAI - ICARE)	59.2	54.4	45.2	44.5	42.2	44.7	41.4	41.1	41.7	45.3	44.1	44.9	46.0	45.1	44.1	44.9	43.2	42.4	43.2
Percepción de los Consumidores (Adimark)	50.9	55.2	48.1	37.6	35.2	35.8	34.5	32.6	37.8	37.8	40.5	39.2	37.0	37.3	40.1	40.6	40.8	41.0	41.1

# Indicadores de Actividad Económica

Resumen de Estadísticas Macro



	2012	2013	2014	2015	2016	T1-16	T2-16	T3-16	T4-16	T1-17	T2-17	ene-17	feb-17	mar-17	abr-17	may-17	jun-17	jul-17	ago-17
<b>Agro</b>																			
<b>PIB Agro</b>	<b>-7.4</b>	<b>2.5</b>	<b>-3.8</b>	<b>9.8</b>	<b>4.5</b>	<b>6.3</b>	<b>-1.4</b>	<b>2.0</b>	<b>8.3</b>	<b>-1.5</b>	<b>-0.8</b>								
Recepción Leche (% Var. 12 M)	0.7	1.4	0.0	-5.6	-1.9	-1.5	-4.8	1.1	-2.3	3.0	6.8	-0.3	1.9	8.3	15.0	8.0	-3.2	-3.6	
Aves (% Var. 12 M)	2.3	0.9	-1.7	5.8	4.6	5.1	9.8	4.7	-0.6	-4.9	-11.7	-3.9	-8.5	-2.5	-24.1	-1.5	-9.2	-3.8	
Beneficio de Porcinos (% Var. 12 M)	9.4	-5.9	-5.1	0.7	-3.3	-1.2	-0.1	-2.5	-9.5	-4.8	-5.9	-4.7	-11.0	1.3	-13.2	-2.0	-2.6	-6.6	
Beneficio de Bovinos (% Var. 12 M)	2.4	4.4	8.6	-3.2	-1.6	-7.9	0.5	-3.2	5.1	-5.8	-6.9	1.4	-12.0	-6.1	-18.9	4.3	-6.1	-6.0	
<b>Minería</b>																			
<b>PIB Minería</b>	<b>4.1</b>	<b>5.9</b>	<b>2.3</b>	<b>0.0</b>	<b>-2.9</b>	<b>-1.4</b>	<b>-6.1</b>	<b>-0.8</b>	<b>-3.3</b>	<b>-13.8</b>	<b>-3.0</b>								
ICMI (UAI-ICARE)	66.2	61.5	56.5	58.0	56.1	57.6	58.8	55.5	52.3	62.1	62.9	63.5	61.5	61.4	62.2	65.5	60.9	51.8	52.8
Indice Minería (% Var. 12 M)	3.9	5.9	1.0	0.4	-3.5	-3.2	-6.7	-0.4	-3.5	-13.4	-3.4	-2.3	-16.0	-21.4	-1.3	-2.6	-6.1	4.7	
Indice Metálico (% Var. 12 M)	3.8	6.2	1.2	0.3	-3.6	-3.3	-7.0	-0.6	-3.5	-13.6	-3.3	-2.1	-16.2	-22.1	-1.1	-2.3	-6.2	4.1	
Indice No Metálico (% Var. 12 M)	1.1	-5.1	-4.7	9.6	1.5	1.7	2.4	4.8	-2.5	-9.1	-4.6	-10.0	-12.5	-5.2	-6.7	-8.7	1.0	18.6	
Producción de Cobre (Miles de Ton.)	4.0	6.3	-0.5	0.3	-3.8	-3.0	-7.7	-0.6	-3.5	-14.4	-3.0	-2.5	-17.0	-23.3	-2.6	-1.2	-5.3	5.1	
<b>Industria</b>																			
<b>PIB Industria</b>	<b>3.3</b>	<b>2.0</b>	<b>-0.3</b>	<b>0.2</b>	<b>-0.9</b>	<b>0.2</b>	<b>-0.9</b>	<b>-0.8</b>	<b>-2.2</b>	<b>1.0</b>	<b>0.0</b>								
ICIN (UAI - ICARE)	52.8	50.7	42.5	40.8	40.5	41.9	38.7	40.0	41.3	43.5	41.3	41.6	45.6	43.4	41.1	42.3	40.4	41.4	42.7
Producción SOFOFA (% Var. 12 M)	2.0	0.5	-0.6	0.5	-2.7	0.0	-1.6	-3.8	-5.2	-0.6	-3.3	-3.3	-0.1	1.5	-9.7	1.3	-1.3	3.4	
Producción INE (% Var. 12 M)	2.2	0.2	-1.2	0.2	-0.7	1.6	-2.1	-0.4	-2.0	-0.4	-0.9	-1.4	-2.1	1.7	-7.1	3.0	1.8	2.6	
Ventas SOFOFA (% Var. 12 M)	3.0	-0.8	-0.8	-0.3	-2.1	0.7	-0.9	-4.0	-3.9	-2.4	-1.9	-4.2	-4.5	1.4	-6.6	1.5	-0.6	6.3	

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<b>Comercio - Consumo</b>																			
<b>PIB Comercio - RR&amp;HH</b>	<b>7.4</b>	<b>7.7</b>	<b>2.8</b>	<b>2.4</b>	<b>2.8</b>	<b>2.7</b>	<b>3.3</b>	<b>2.6</b>	<b>2.5</b>	<b>4.8</b>	<b>2.9</b>								
ICOM (UAI - ICARE)	59.3	57.4	49.3	47.5	48.3	49.0	46.5	48.0	49.6	50.5	49.8	50.3	51.0	50.0	51.1	48.6	49.7	48.6	50.0
Indice de Actividad Comercio INE (% de Var. 12 M)				4.4	3.1	3.6	4.0	2.0	3.0	2.6	2.8	3.7	-1.8	5.5	-0.5	5.9	3.0	3.4	
Indice Vtas. Reales Sup. INE (% Var. 12 M)	7.8	5.2	2.8	1.8	1.7	2.0	-0.2	1.8	3.0	0.4	2.1	1.8	-2.2	1.5	4.8	-1.3	2.7	0.6	
Ventas Comercio Min. CNC (% Var. 12 M)	7.0	9.7	1.2	0.6	2.7	1.4	0.7	3.3	5.2	3.6	3.2	6.0	0.0	4.7	1.1	3.3	5.4	0.2	
<b>Construcción</b>																			
<b>PIB Construcción</b>	<b>7.2</b>	<b>5.0</b>	<b>-1.9</b>	<b>3.9</b>	<b>2.5</b>	<b>5.7</b>	<b>3.3</b>	<b>2.2</b>	<b>-0.2</b>	<b>-1.7</b>	<b>-3.7</b>								
ICOT (UAI - ICARE)	64.6	50.6	33.5	33.9	23.4	31.4	22.1	19.1	20.9	24.8	22.7	25.0	24.0	25.3	22.1	24.2	21.9	26.4	25.0
IMACON (% Var. 12 M)	9.8	4.7	0.0	1.4	1.2	4.7	2.6	0.8	-3.0	-5.4	-5.1	-5.9	-4.7	-5.4	-4.9	-5.5	-5.0	-4.3	
Edificación (% Var. 12 M)	-2.9	-10.8	24.6	3.3	-20.7	-8.0	-3.8	-29.7	-32.3	-1.0	0.3	0.0	7.8	-7.6	-16.8	12.6	4.0	13.1	
Ventas Inmobiliarias	23.0	0.2	-6.7	26.8	-37.7	-41.4	-39.2	-37.8	-33.6	46.0	20.3			46.0			20.3		
Despachos de Cemento (% Var. 12 M)	6.7	-1.1	-5.3	-0.4	10.9	16.5	10.1	14.2	2.9	-8.2	-12.3	-10.4	-14.0	0.2	-14.6	-9.4	-12.5	-2.1	
Despachos de Hormigón (% Var. 12 M)	6.7	-4.3	-11.1	6.6	-7.6	4.3	-3.6	-10.4	-19.4	-16.9	-14.8	-17.5	-15.1	-18.0	-7.4	-21.7	-15.9	-13.2	
<b>Energía</b>																			
<b>PIB Electricidad, gas y agua</b>	<b>8.5</b>	<b>6.1</b>	<b>3.8</b>	<b>3.5</b>	<b>1.6</b>	<b>9.6</b>	<b>10.0</b>	<b>-2.8</b>	<b>-7.6</b>	<b>-0.2</b>	<b>0.6</b>								
Generación Eléctrica (% Var. 12 M)	5.3	3.8	2.6	2.6	2.3	4.5	3.5	1.2	0.2	-2.2	0.1	2.6	-4.6	-4.5	-1.5	1.3	0.3	2.5	4.7
Generación Eléctrica SIC (% Var. 12 M)	5.9	4.2	2.7	1.2	1.9	3.3	3.1	0.4	0.8	1.5	1.1	4.1	-0.3	0.7	-1.0	1.7	2.4	2.7	5.0
Consumo Industrial (% Var. 12 M SFF)	1.2	0.4	-0.6	2.8		-2.3													

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<b>Sector Financiero (Var. Real)</b>																			
<b>PIB Ss. Financieros</b>			<b>3.1</b>	<b>5.4</b>	<b>3.7</b>	<b>5.6</b>	<b>3.7</b>	<b>2.7</b>	<b>2.9</b>	<b>2.7</b>	<b>3.6</b>								
Colocaciones Sist. Financiero (% Var. 12 M) <sup>(3)</sup>	14.5	10.8	9.6	9.8	8.6	10.3	9.9	8.2	6.1	5.3	5.4	4.9	5.0	5.9	6.5	4.8	5.0	4.1	3.6
Créditos de Comerciales (% Var. 12 M) <sup>(3)</sup>	15.9	10.7	8.6	8.4	7.9	9.3	9.2	7.8	5.4	4.4	4.4	4.0	4.2	5.0	5.8	3.6	3.8	2.6	2.2
Créditos Hipotecarios (% Var. 12 M) <sup>(3)</sup>	11.9	10.8	14.6	15.4	12.7	15.3	13.8	12.0	9.8	9.3	9.5	9.3	9.2	9.4	9.4	9.6	9.7	9.4	9.4
Créditos de Consumo (% Var. 12 M) <sup>(3)</sup>	14.3	10.6	9.7	6.6	8.4	7.4	8.7	9.0	8.6	8.0	7.2	8.1	7.9	7.9	7.5	7.2	7.0	6.4	6.3
IPC (% Var. 12 M)	2.9	1.9	4.4	4.3	3.8	4.7	4.2	3.5	2.8	2.8	2.3	2.8	2.7	2.7	2.7	2.6	1.7	1.7	1.9
IPC X (% Var. 12 M) <sup>(1)</sup>	2.4	1.7	4.0	5.3	4.0	4.8	4.4	3.8	3.0	2.4	2.2	2.7	2.3	2.2	2.2	2.5	2.0	2.0	1.9
IPC X1 (% Var. 12 M) <sup>(2)</sup>	2.3	2.2	3.8	4.9	3.6	4.5	3.9	3.5	2.7	2.5	2.3	2.7	2.5	2.3	2.2	2.6	2.0	2.0	1.9
TCR (% Var. 12 M)	-2.1	0.3	9.0	-0.9	-2.9	-0.4	1.7	-5.7	-6.9	-5.3	-2.3	-6.9	-6.6	-2.3	-2.6	-2.1	-2.4	0.8	
TC \$ / Dólar	486.5	495.3	570.4	654.1	676.9	702.7	677.6	661.7	665.7	655.2	664.1	661.2	643.2	661.2	655.7	671.5	665.2	658.2	644.2
TC \$ / Euro	625.2	658.1	757.4	726.0	749.1	774.3	765.9	738.3	718.0	698.1	730.2	702.5	685.3	706.4	701.8	741.9	747.0	757.5	761.3
TC \$ / Yen	6.1	5.1	5.4	5.4	6.2	6.1	6.3	6.5	6.1	5.8	6.0	5.8	5.7	5.9	5.9	6.0	6.0	5.9	5.9
TC \$ / Real Br	250.2	230.0	242.9	198.7	194.8	179.7	193.0	203.8	202.4	208.5	207.0	206.9	207.1	211.5	209.1	209.8	202.1	205.1	204.8
TC \$ / \$ Argentino	107.2	90.8	70.4	71.1	46.0	48.9	47.8	44.3	43.1	41.8	42.3	41.6	41.2	42.6	42.7	42.8	41.4	38.4	37.0
<b>Exportaciones (MM. US\$ FOB)</b>	<b>78,063</b>	<b>76,770</b>	<b>75,122</b>	<b>62,183</b>	<b>60,597</b>	<b>15,079</b>	<b>14,803</b>	<b>14,497</b>	<b>16,218</b>	<b>15,795</b>	<b>15,898</b>	<b>5,616</b>	<b>4,679</b>	<b>5,501</b>	<b>5,019</b>	<b>5,621</b>	<b>5,259</b>	<b>5,222</b>	<b>6,100</b>
Agrícolas (MM. US\$)	5,019	5,647	5,621	5,212	5,898	2,242	1,664	850	1,142	2,014	1,547	750	546	717	601	541	405	344	374
Mineras (MM. US\$)	46,260	43,700	40,437	32,470	30,871	7,232	7,220	7,575	8,844	7,610	8,221	2,723	2,275	2,613	2,492	2,825	2,903	2,700	3,304
Industriales (MM. US\$)	26,784	27,422	29,064	24,501	23,829	5,605	5,919	6,072	6,232	6,171	6,131	2,143	1,858	2,170	1,926	2,255	1,950	2,178	2,422
<b>Importaciones (MM. US\$ CIF)</b>	<b>80,092</b>	<b>79,353</b>	<b>72,852</b>	<b>62,497</b>	<b>58,829</b>	<b>13,753</b>	<b>13,868</b>	<b>15,468</b>	<b>15,740</b>	<b>15,452</b>	<b>15,474</b>	<b>5,152</b>	<b>4,734</b>	<b>5,565</b>	<b>4,764</b>	<b>5,131</b>	<b>5,578</b>	<b>5,297</b>	<b>5,866</b>
Consumo (MM. US\$ CIF)	19,706	21,418	19,713	18,001	17,779	4,037	4,018	4,783	4,941	4,841	4,965	1,533	1,509	1,799	1,489	1,698	1,778	1,766	1,896
Capital (MM. US\$ CIF)	17,168	15,881	13,518	12,296	12,224	3,047	2,908	2,981	3,288	3,015	2,966	1,102	863	1,051	958	920	1,088	1,043	1,114
Intermedio (MM. US\$ CIF)	43,218	42,053	39,621	32,200	28,826	6,668	6,942	7,704	7,511	7,596	7,543	2,518	2,362	2,716	2,317	2,513	2,713	2,488	2,856

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<b>Exportaciones (% Var. 12 M)</b>	<b>-5.3</b>	<b>-1.7</b>	<b>-2.1</b>	<b>-17.2</b>	<b>-19.3</b>	<b>-11.7</b>	<b>-7.7</b>	<b>1.7</b>	<b>9.6</b>	<b>4.7</b>	<b>7.4</b>	<b>10.3</b>	<b>-2.6</b>	<b>6.1</b>	<b>-0.9</b>	<b>10.7</b>	<b>12.8</b>	<b>12.3</b>	<b>23.3</b>
Agrícolas (% Var. 12 M)	-15.6	12.5	-0.5	-7.3	4.9	7.7	6.4	8.6	46.0	-10.2	-7.0	-20.6	-9.2	3.1	-16.9	-5.0	9.1	9.1	29.2
Mineras (% Var. 12 M)	-6.8	-5.5	-7.5	-19.7	-23.7	-16.8	-16.4	5.6	11.0	5.2	13.9	24.4	-9.9	3.8	5.1	13.8	22.7	12.3	34.5
Industriales (% Var. 12 M)	-0.2	2.4	6.0	-15.7	-18.0	-11.1	1.2	-3.5	3.0	10.1	3.6	9.4	10.8	10.2	-2.3	11.4	1.4	12.9	10.0
<b>Importaciones (CIF) (% Var. 12 M)</b>	<b>8.8</b>	<b>-0.9</b>	<b>-8.2</b>	<b>-14.2</b>	<b>-19.2</b>	<b>-12.4</b>	<b>-5.7</b>	<b>-5.5</b>	<b>0.1</b>	<b>12.4</b>	<b>11.6</b>	<b>14.0</b>	<b>11.4</b>	<b>11.7</b>	<b>5.3</b>	<b>7.1</b>	<b>22.5</b>	<b>6.5</b>	<b>6.5</b>
Consumo (% Var. 12 M)	9.6	8.7	-8.0	-8.7	-9.8	-10.4	0.6	-0.6	5.4	19.9	23.6	21.8	13.9	23.7	20.6	20.7	29.2	16.7	14.5
Capital (% Var. 12 M)	24.4	-7.5	-14.9	-9.0	-9.6	8.8	7.4	-10.1	-5.3	-1.1	2.0	6.3	-5.4	-4.4	-10.5	-7.6	29.1	7.4	0.0
Intermedio (% Var. 12 M)	3.3	-2.7	-5.8	-18.7	-27.2	-20.5	-13.4	-6.4	-0.7	13.9	8.7	13.1	17.4	11.8	4.4	5.3	16.1	-0.1	4.4
<b>Balanza Comercial (Mill. US\$ FOB)</b>	<b>2,608</b>	<b>2,015</b>	<b>6,523</b>	<b>3,465</b>	<b>5,256</b>	<b>2,154</b>	<b>1,744</b>	<b>-53</b>	<b>1,412</b>	<b>1,217</b>	<b>1,406</b>	<b>769</b>	<b>211</b>	<b>237</b>	<b>525</b>	<b>809</b>	<b>72</b>	<b>231</b>	<b>597</b>
Precio Petróleo (Prom. US\$/Barril)	94.2	102	99	52	44	34	46	46	50	54	50	55	55	52	53	51	47	49	51
Precio Petróleo (% Var. 12 M)	-0.9	8.3	-3.0	-47.1	-55.5	-36.3	-26.0	-8.5	15.3	57.5	9.3	78.2	67.1	33.0	25.4	7.9	-3.3	8.0	11.3
Precio Cobre (Prom. CUS\$/Libra)	360.6	332	311	250	221	212	215	217	240	265	257	260	270	264	258	254	259	271	294
Precio Cobre (% Var. 12 M)	-9.9	-7.8	-6.4	-19.8	-11.6	-19.7	-21.9	-9.1	8.1	25.0	19.7	28.6	29.3	17.7	17.5	18.8	23.1	23.1	36.1
Precio Harina de Pescado (US\$/TM)	1,565.1	1,772	1,874	1,898	1,691	1,692	1,780	1,706	1,586	1,514	1,429	1,544	1,498	1,501	1,485	1,397	1,405	1,428	1,474
Precio Harina de Pescado (% Var. 12 M)	7.7	13.2	5.8	1.3	-10.9	-23.6	-2.5	2.1	-15.8	-10.5	-19.7	-9.2	-10.1	-12.2	-9.7	-21.2	-26.9	-18.7	-16.8
Precio Celulosa (US\$/TM)	814.0	857	925	857	802	792	797	811	809	817	860	809	817	825	838	856	887	890	891
Precio Celulosa (% Var. 12 M)	-15.2	5.3	7.9	-7.4	-6.4	-12.7	-6.8	-4.1	-1.3	3.2	8.0	1.9	3.1	4.5	6.2	7.8	10.0	9.7	9.7
<b>M2 Real (% Var. 12 M)</b>	<b>13.2</b>	<b>9.1</b>	<b>3.9</b>	<b>5.2</b>	<b>5.0</b>	<b>6.4</b>	<b>5.8</b>	<b>3.6</b>	<b>4.2</b>	<b>0.9</b>	<b>3.5</b>	<b>1.8</b>	<b>0.7</b>	<b>0.2</b>	<b>2.7</b>	<b>2.8</b>	<b>5.0</b>	<b>5.9</b>	<b>6.3</b>
Reservas Internacionales (US\$ Mill.)	41,649	41,094	40,447	38,643	40,494	39,553	39,694	39,437	40,494	39,022	38,915	39,883	39,710	39,022	38,962	38,850	38,915	38,411	38,468
Reservas Internacionales (% Var. 12 M)	-0.8	-1.3	-1.6	-4.5	4.8	2.9	4.0	3.1	4.8	-1.3	-2.0	3.7	3.8	-1.3	-2.3	-2.5	-2.0	-2.6	-1.6
Libor (180 días - Dólar)	0.7	0.4	0.3	0.6	1.3	0.9	0.9	1.1	1.3	1.4	1.4	1.3	1.4	1.4	1.4	1.4	1.4	1.5	1.5
T-Bonds (10 Años)	1.6	2.7	2.3	2.2	2.1	1.9	1.7	1.6	2.1	2.4	2.3	2.4	2.4	2.5	2.3	2.3	2.2	2.3	2.2

(1): IPCX: Índice de precios al consumidor subyacente. IPC excluyendo los precios de combustibles y frutas y verduras frescas, permaneciendo 91% de la canasta total.

(2): IPCX1 es el IPCX descontado los precios de carne y pescados frescos, tarifas reguladas de precios indexados y servicios financieros.

(3): Cifras nominales.

Fuentes: INE, BCCh, ODEPA, CChC, UAI, ICARE, UCh y CDEC-SIC-SING.